

**HOLDING OF SECURITIES
ANNEXURE - 1**

1. Name of Listed Entity: **INERTIA STEEL LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **512025/ISL/EQUITY**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c): **Regulation 31(1)(b)**
 - a. If under 31(1)(b) then indicate the report for Quarter ending: **31st December, 2015**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment: ---

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Ycs*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-----	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-----	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-----	No
4	Whether the Listed Entity has any shares in locked-in?	-----	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-----	No

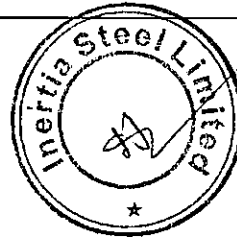


TABLE I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII) = (IV)+(V)+(VI)	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class e.g.: x	Class e.g.: y	Total								
(A)	Promoter & Promoter Group	3	16000	-----	-----	16000	6.43	-----	-----	-----	-----	-----	-----	-----	-----	-----	0	
(B)	Public	124	232800	-----	-----	232800	93.57	-----	-----	-----	-----	-----	-----	-----	-----	-----	NA	0
(C)	Non Promoter-Non Public	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	NA	-----
(C1)	Shares underlying DRs	-----	-----	-----	-----	-----	NA	-----	-----	-----	-----	-----	-----	-----	-----	-----	NA	-----
(C2)	Shares held by Employee Trusts	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	NA	-----
	TOTAL	127	248800	-----	-----	248800	100.00	-----	-----	-----	-----	100.00	-----	-----	-----	-----	-----	-----

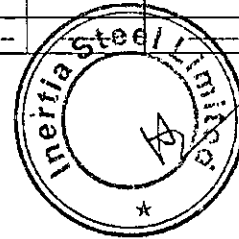


TABLE II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

(I)	Category & Name of the Shareholders	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. Shares held (VII = IV+V+VI)	Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class e.g.: x	Class e.g.: y									
(1)	INDIAN																		
(a)	Individuals/Hindu undivided Family																		
	Madan Mohan Vyas	AAAPV5537B	1	6000	-----	-----	6000	2.41	-----	-----	-----	-----	2.41	-----	-----	-----	-----	-----	0
	Hari Gopal Joshi J/W Madan Mohan Vyas	AADPJ925511	1	5000	-----	-----	5000	2.01	-----	-----	-----	-----	2.01	-----	-----	-----	-----	-----	0
	Madan Mohan Vyas J/W Lata Vyas	AAAPV5537B	1	5000	-----	-----	5000	2.01	-----	-----	-----	-----	2.01	-----	-----	-----	-----	-----	0
(b)	Central Government/ State Government(s)																		
(c)	Financial Institutions/ Banks																		
(d)	Any other (specify)																		
	Sub-Total (A)(1)		3	16000	-----	-----	16000	6.43	-----	-----	-----	-----	6.43	-----	-----	-----	-----	-----	-----
(2)	FOREIGN																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(f)	Any other (specify)																		
	Sub-Total (A)(2)		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3	16000	-----	-----	16000	6.43	-----	-----	-----	-----	6.43	-----	-----	-----	-----	-----	-----

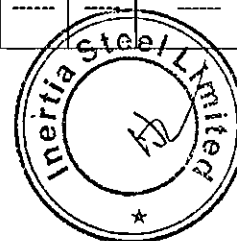
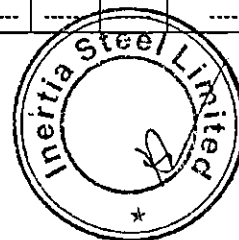
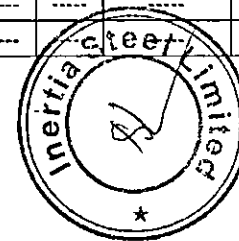


TABLE III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. Shares held (VII = IV+V+VI)	Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)			
									Class e.g.: x	Class e.g.: y										
(1)	Institutions																			
(a)	Mutual Funds		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
(b)	Venture Capital Funds		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
(c)	Alternate Investment Funds		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
(d)	Foreign Venture Capital Investors		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
(e)	Foreign Portfolio Investors		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
(f)	Financial Institutions/ Banks		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
(g)	Insurance Companies		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
(h)	Provident Funds/ Pension Funds		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
(i)	Any Other (specify)		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
	Sub-Total (B)(1)		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
(2)	Central Government/ State Government(s)/ President of India		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
	Sub-Total (B)(2)		-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----



(3)	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. Shares held (VII = IV+V+VI)	Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)			
									Class e.g.: x	Class e.g.: y										
(a)	Non-institutions																			
	Individuals-																		NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																		NA	
	Nectadevi L Murarka	-- Not Available --	1	10950	----	----	10950	4.40	----	----	----	----	----	4.40	----	----			NA	0
	Sharad Paliwal	-- Not Available --	1	10600	----	----	10600	4.26	----	----	----	----	----	4.26	----	----			NA	0
	Madhavendra Jain	-- Not Available --	1	10050	----	----	10050	4.04	----	----	----	----	----	4.04	----	----			NA	0
	Bharat Chougale	-- Not Available --	1	10000	----	----	10000	4.02	----	----	----	----	----	4.02	----	----			NA	0
	Jayshree Modi	-- Not Available --	1	10000	----	----	10000	4.02	----	----	----	----	----	4.02	----	----			NA	0
	Sanjay Khangar	-- Not Available --	1	10000	----	----	10000	4.02	----	----	----	----	----	4.02	----	----			NA	0
	Sharad Purohit	-- Not Available --	1	10000	----	----	10000	4.02	----	----	----	----	----	4.02	----	----			NA	0
	Shyam Choudhary	-- Not Available --	1	10000	----	----	10000	4.02	----	----	----	----	----	4.02	----	----			NA	0
	Sandeep Agrawal	-- Not Available --	1	9800	----	----	9800	3.94	----	----	----	----	----	3.94	----	----			NA	0
	K K Agrawal	-- Not Available --	1	9000	----	----	9000	3.62	----	----	----	----	----	3.62	----	----			NA	0
	Lalit Agrawal	-- Not Available --	1	8400	----	----	8400	3.38	----	----	----	----	----	3.38	----	----			NA	0
	Devendra Agrawal	-- Not Available --	1	7000	----	----	7000	2.81	----	----	----	----	----	2.81	----	----			NA	0
	Smt Asha Choudhary	-- Not Available --	1	6800	----	----	6800	2.73	----	----	----	----	----	2.73	----	----			NA	0
	B K Bang	-- Not Available --	1	5000	----	----	5000	2.01	----	----	----	----	----	2.01	----	----			NA	0
	B K Bang	-- Not Available --	1	5000	----	----	5000	2.01	----	----	----	----	----	2.01	----	----			NA	0
	Megha N Patel	-- Not Available --	1	5000	----	----	5000	2.01	----	----	----	----	----	2.01	----	----			NA	0
	Megha N Patel	-- Not Available --	1	5000	----	----	5000	2.01	----	----	----	----	----	2.01	----	----			NA	0
	Vinod Goyal	-- Not Available --	1	4000	----	----	4000	1.61	----	----	----	----	----	1.61	----	----			NA	0
	Asha Choudhari	-- Not Available --	1	3000	----	----	3000	1.21	----	----	----	----	----	1.21	----	----			NA	0
	Lokesh D Saboo	-- Not Available --	1	3000	----	----	3000	1.21	----	----	----	----	----	1.21	----	----			NA	0



Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. Shares held (VII = IV+V+VI)	Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class e.g.: x	Class e.g.: y	Total								
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		----	----	----	----	----	----	----	----	----	----	----	----	----	NA	----		
(b) NBFIs registered with RBI		----	----	----	----	----	----	----	----	----	----	----	----	----	NA	----		
(c) Employee Trusts		----	----	----	----	----	----	----	----	----	----	----	----	----	NA	----		
(d) Overseas Depositories (holding DRs) (balancing figure)		----	----	----	----	----	----	----	----	----	----	----	----	----	NA	----		
(e) Any Other (Bodies Corporate)																		
Athwart Estate Investments Private Limited	-- Not Available --	1	7150	----	----	7150	2.87	----	----	----	----	2.87	----	----	NA	0		
Lossy Estates And Investments Private Limited	-- Not Available --	1	10400	----	----	10400	4.18	----	----	----	----	4.18	----	----	NA	0		
Nine Star Plastic Packaging Services Private Limited	-- Not Available --	1	10100	----	----	10100	4.06	----	----	----	----	4.06	----	----	NA	0		
Ransons Steel Private Limited	-- Not Available --	1	10050	----	----	10050	4.04	----	----	----	----	4.04	----	----	NA	0		
Silver Crest Investors And Builders Private Limited	-- Not Available --	1	11050	----	----	11050	4.44	----	----	----	----	4.44	----	----	NA	0		
Sub-Total (B)(3)		124	232800	----	----	232800	93.57	----	----	----	----	93.57	----	----	NA	0		
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		124	232800	----	----	232800	93.57	----	----	----	----	93.57	----	----	NA	0		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): - NIL -

Note: The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

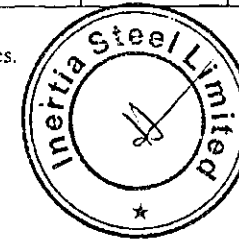


TABLE IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. Shares held (VII = IV+V+VI)	Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class e.g.: x	Class e.g.: y								
(1)	Custodian/DR Holder		----	----	----	----	----	----	----	----	----	----	----	----	----	NA	----	
(a)	Name of DR Holder (if available)		----	----	----	----	----	----	----	----	----	----	----	----	----	NA	----	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		----	----	----	----	----	----	----	----	----	----	----	----	----	NA	----	
(a)	Name		----	----	----	----	----	----	----	----	----	----	----	----	----	NA	----	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		----	----	----	----	----	----	----	----	----	----	----	----	----	NA	----	

Note: The above format needs to disclose name of all holders holding more than 1% of total number of shares

