

**S.K.JAIN & CO.**  
**Company Secretaries**

**13/16, Kapadia Chambers**  
**599, JS Road,**  
**Chira Bazar,**  
**Mumbai – 400 002**  
**Tel: 2207 5288/55797394**

**RECONCILIATION OF SHARE CAPITAL AUDIT**

- 1) For Quarter Ended
- 2) ISIN
- 3) Face Value
- 4) Name of The Company
- 5) Registered Office Address
- 6) Correspondence Address
- 7) Telephone & Fax Nos.
- 8) Email Address
- 9) Name of the Stock Exchange where the Company's securities are listed
- | Number of Shares | % of Total issued cap. |
|------------------|------------------------|
| 248800           | 100                    |
| 248800           | 100                    |
| -                | -                      |
| -                | -                      |
| 248800           | 100.00                 |
| 248800           | 100.00                 |
- 10) Issued Capital
- 11) Listed Capital (Exchange - Wise)  
 (as per company records)
- 12) Held in Dematerialised form in CDSL
- 13) Held in Dematerialised form in NSDL
- 14) Physical
- 15) Total No. of Shares(12+13+14)
- 16) Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

17) Certifying the details of changes in shares capital during the quarter under consideration as per Table below:

Particulars	No. Of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
N.A	NOT APPLICABLE		NOT APPLICABLE	NA	NA	N.A

18) Register of Members is updated (Yes/No) if not, up to date which date

19) Reference of previous quarter with regards to excess dematerialised shares, if any



20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons for the delay

N.A

21)

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22) Name Telephone & Fax No. of the Compliance Officer of the Co.

Shri H. G. Joshi  
22832381

23) Name , Address, Tel & Fax No, Regn. No. of the Auditor

S.K. JAIN & Co.,  
13/16, Kapadia Chambers,  
599, J.S.S. Road,  
Marine Lines (East)  
Mumbai - 400 002.  
Tel: 22075288 / 55797394  
Mem. No.: FCS 1473

24) Appointment of common agency for share registry work

If yes(name & address)  
Adroit Corporate Services Pvt. Ltd  
19/20, Jaferbhoy, industrial Estate  
Markwana Road, Marol Naka  
Marol, Andheri (E)  
Mumbai-400059


25) Any other detail that the auditor would like to provide (eg. BIFR company from SE.)

1) Bombay Stock Exchange by Notice No.20120102-17 dated 02nd January, 2012 has revoked suspension in trading of equity share of company w.e.f 06th January 2012.

2) For Revocation of Suspension in Trading of Shares of the Company with the Bombay Stock Exchange, the Company has locked-in 16000 shares of Promoter Group upto a period of 30/04/2012

Place : Mumbai  
Date : 12th April, 2012

S.K. JAIN & CO

  
S. K. JAIN  
(Partner)  
COP No. 3076

