

**SECRETARIAL AUDIT REPORT**  
{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}

1 For Quarter Ended

2 ISIN

3 Face Value

4 Name of the Company   
5 Registered office Address   
6 Correspondence Address   
7 Telephone & Fax Nos.   
8 Email Address

9 Name of the Stock Exchange where the company's securities are listed

	Number of shares	% of Total Issued Cap.
10 Issued Capital	248,800	100%
11 Listed Capital	248,800	100%

12 Held in dematerialised form in CDSL	-	-
13 Held in dematerialised form in NSDL	-	-
14 Physical	248,800	100%

15 Total No. of Shares (12+13+14)

16 Reasons for difference if any, between (10&11), (10&15), (11&15):

17. Certifying the details of changes In Share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18 Register of members is updated (Yes / No) if not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

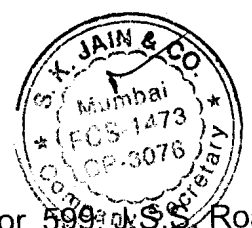
21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of request	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Company Secretary

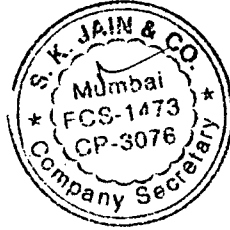
24 Appointment of common agency for share registry work If yes (name & address)



25 Any other detail that the auditor may like to provide.

NO

PLACE : MUMBAI  
DATED : 10th July, 2008



For S. K. Jain & Co.  
Company Secretaries

S. K. Jain  
Proprietor