

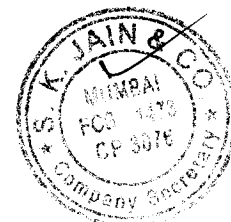
RECONCILIATION OF SHARE CAPITAL AUDIT

- 1) For Quarter Ended
- 2) ISIN
- 3) Face Value
- 4) Name of The Company
- 5) Registered Office Address
- 6) Correspondence Address
- 7) Telephone & Fax Nos.
- 8) Email Address
- 9) Name of the Stock Exchange where the Company's securities are listed
- | Number of Shares | % of Total issued cap. |
|------------------|------------------------|
| 2,48,800 | 100% |
| 2,48,800 | 100% |
| - | - |
| - | - |
| 2,48,800 | 100% |
| 2,48,800 | 100% |
- 10) Issued Capital
- 11) Listed Capital (Exchange - Wise)
(as per company records)
- 12) Held in Dematerialised form in CDSL
- 13) Held in Dematerialised form in NSDL
- 14) Physical
- 15) Total No. of Shares(12+13+14)
- 16) Reasons for difference if any, between (10 & 11), (10 & 15) , (11 & 15)

17) Certifying the details of changes in shares capital during the quarter under consideration as per Table below:

Particulars	No. Of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

- 18) Register of Members is updated (Yes/No)if not, up to date which date
- 19) Reference of previous quarter with regards to excess dematerialised shares , if any
- 20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons for the delay



21)

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22) Name Telephone & Fax No. of the Compliance Officer of the Co.

Shri H. G. Joshi
22832381

23) Name , Address, Tel & Fax No. Regn. No. of the Auditor

M/s S. K. Jain & Co.
13/16, Kapadia Chambers,
599, J. S. S. Road, Chira Bazar,
Marine Lines (East)
Mumbai - 400 002
Tele Fax: 022-22075288

24) Appointment of common agency for share registry work

If yes(name & address)
Adroit Corporate Services Pvt. Ltd
19/20, Jaferbhoy, Industrial Estate
Markwana Road, Marol Naka
Marol, Andheri (E)
Mumbai-400059

25) Any other detail that the auditor would like to provide (eg. BIFR company from SE.) NA

Note:

1 As per Clause 47(a) of Listing Agreement, Compliance Officer should be a Company Secretary. However, the Company has not appointed Company Secretary as Compliance Officer

Place : Mumbai
Date : 10/01/2015

For S.K. Jain & Co.
Company Secretaries

(Proprietor)
C. P. No. 3076